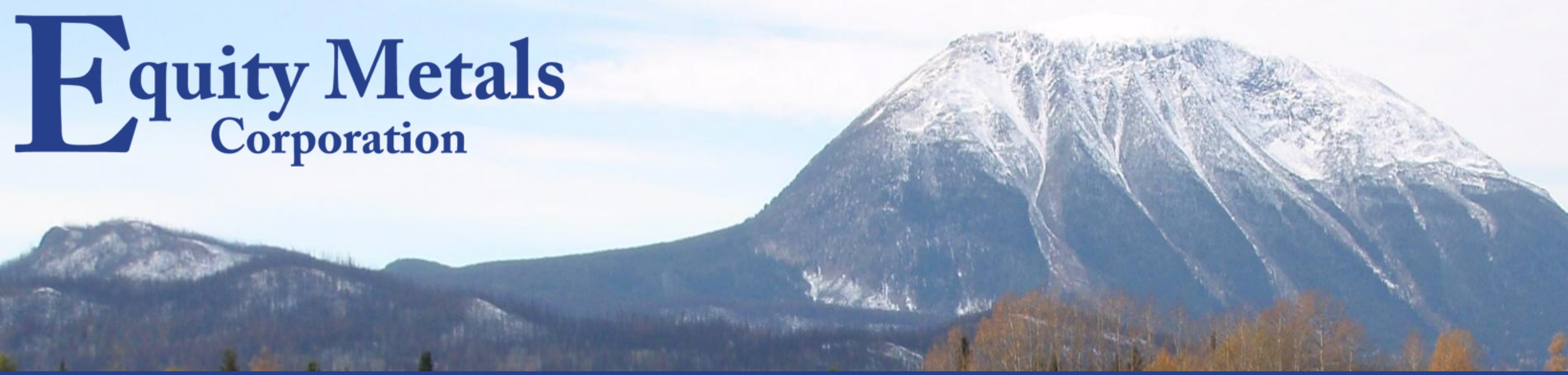
Equity Metals Corporation



Discovering high-grade vein systems in premier mining districts

Corporate Presentation

November 2026

TSXV:EQTY / OTCQB:EQMEF/ FRA-EGSD

Forward-Looking Statement

Equity Metals Corporation

- Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.
- Forward-looking statements may be identified by the use of words such as “believes", "anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.
- Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company’s activities; and changing foreign exchange rates and other matters discussed in this presentation.
- Persons should not place undue reliance on the Company’s forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward-looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws, whether as a result of new information, future events or otherwise.
- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.
- Robert Macdonald, MSc., PGeo. is the VP of Exploration for Equity Metals Corporation and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

Breaking News

Equity Metals Corporation

2026 Mineral Resource Update (C$122/t cutoff as of 11 September-26)[1]

Indicated Mineral Resource: 48.7Mozs AgEq or 737kozs AuEq: 21.0Mozs Ag, 210kozs Au, 21Mlbs Cu, 55Mlbs Pb and 299Mlbs Zn Contained in 3.57 Mt

Inferred Mineral Resource: 35.0Mozs AgEq or 529kozs AuEq: 17.3Mozs Ag, 117kozs Au, 21Mlbs Cu, 46Mlbs Pb and 188Mlbs Zn Contained in 5.16 Mt

- Increased **Indicated and Inferred tonnages** by **3%** and **169%** reflecting a focus lateral extensions of the No 3 Vein set
- **Indicated Mineral Resources** make up **41%** of the Resources on a **tonnage basis** and **58%** on a **AgEq metal basis**.
- **59%** of the Mineral Resources are classified as **Inferred Resources** on a **tonnage basis**. Reflecting a focus on resource growth vs classification upgrades.
- Significant increase in both tonnage and in contained silver (**+68%**), gold (**+132%**) and zinc (**+124%**) in the **Inferred Resource** category
- The Mineral Resource has a dominantly precious-metal bias with gold and silver accounting for approximately **72%** of the total **NSR value**.

(1) Parameters for the NI 43-101 Mineral Resource Estimate are described on Slide 10 and in the EQTY News Release, dated September 16th, 2026

Investment Highlights

Equity Metals Corporation

High-grade resource open for expansion at Silver Queen Project in B.C. **No Royalty burden**	**Exceptional assay results demonstrate exploration upside across several veins** **New Drilling in 2026**	**Sept 2026 Mineral Resource** **Ind: 48.7Moz AgEq** **Inf: 35.0Moz AgEq** **PEA Expected Q2 2027**
Additional prospective gold, copper, diamond, silica sand and critical metals	**The new Arlington Project, BC adds potentially significant gold-copper asset New Drilling Q2 2027**	**Experienced management and geological team with a proven track record**

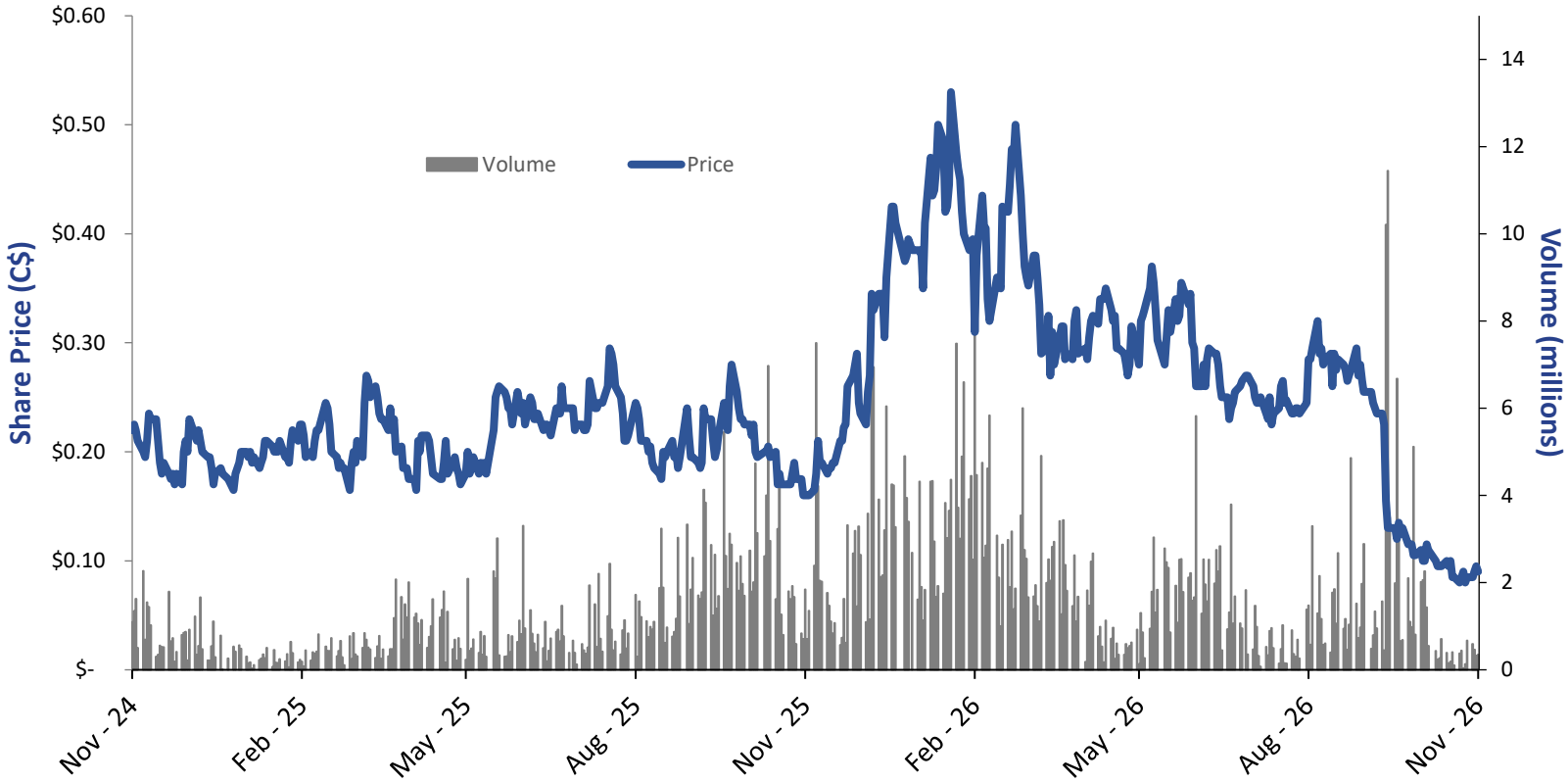
Capital Markets Profile

Equity Metals Corporation

Capital Structure

Ticker	TSX-V: EQTY
Share Price (Nov 04, 2026)	C$0.10
52-Week Trading Range	$0.09 – C$0.60
Basic Shares Outstanding	245.5M
Options	22.3M
Warrants	28.7M
Finder's Warrants	0.9M
FD Shares Outstanding	297.4M
Market Capitalization (basic)	C$27M
Cash	C$5.3M
Enterprise Value	C$21.7M
EV/Oz AgEq	C$0.26
Debt	Nil

Share Price and Volume
(Since July 2024)



* Last update: Nov 04, 2026
Source: stockwatch.com

Management Team & Board

Equity Metals Corporation

Experienced team with a proven track record of exploration, discovery and development success in North America

Lawrence Page, LLB, KC Chairman & Director	• Director/officer of several public prominent exploration and mining companies • Key projects: Penasquito, Mexico; Hemlo and Eskay Creek, Canada
Joseph A. Kizis Jr., MSc., P.Geo President & Director	• Vice President, Director, Bravada Gold Corporation • 40 years experience in exploration for gold, silver, copper, molybdenum, lead and zinc in BC and abroad • Key projects: Wind Mountain, NV; Buffalo Valley, NV; Mount Hope, NV; Homestake Ridge, BC
Killian Ruby, CPA, CA, B. Sc. (Acc) CFO & Director	• President and CEO of Malaspina Consultants & Manex Resource Group • Assurance Partner at Wolrige Mahon LLP; Senior Manager of KPMG LLP
Robert W.J. Macdonald, MSc., P.Geo. VP Exploration	• Sr. Geologist, Manex Resource Group • Key projects: Cerro Las Minitas, Mx; Homestake Ridge, BC
John R. Kerr Director	• 50 years experience in discovery and development of significant mineral deposits in North America • Key projects: Santa Fe, NV; Calvada, NV; Mindora, NV; Ming Mine, NL; Rambler East, NL; Frasergold Deposit, BC
Courtney Shearer, B.Sc (Eng.), MBA, CPA, CMA Director	• Served as Director and Consultant, San Gold Corporation
Arie Page, LLB Corporate Secretary	• Corporate Secretary for several public resource companies including Southern Silver Exploration Corp.

Equity Metals' Portfolio of Assets

Equity Metals Corporation

Monument & WO Projects (NW Territories)

- Diamond-bearing kimberlites
- Nearby diamond production, ~40 km from both the Diavik and Ekati diamond mines

Silver Queen Project (British Columbia)

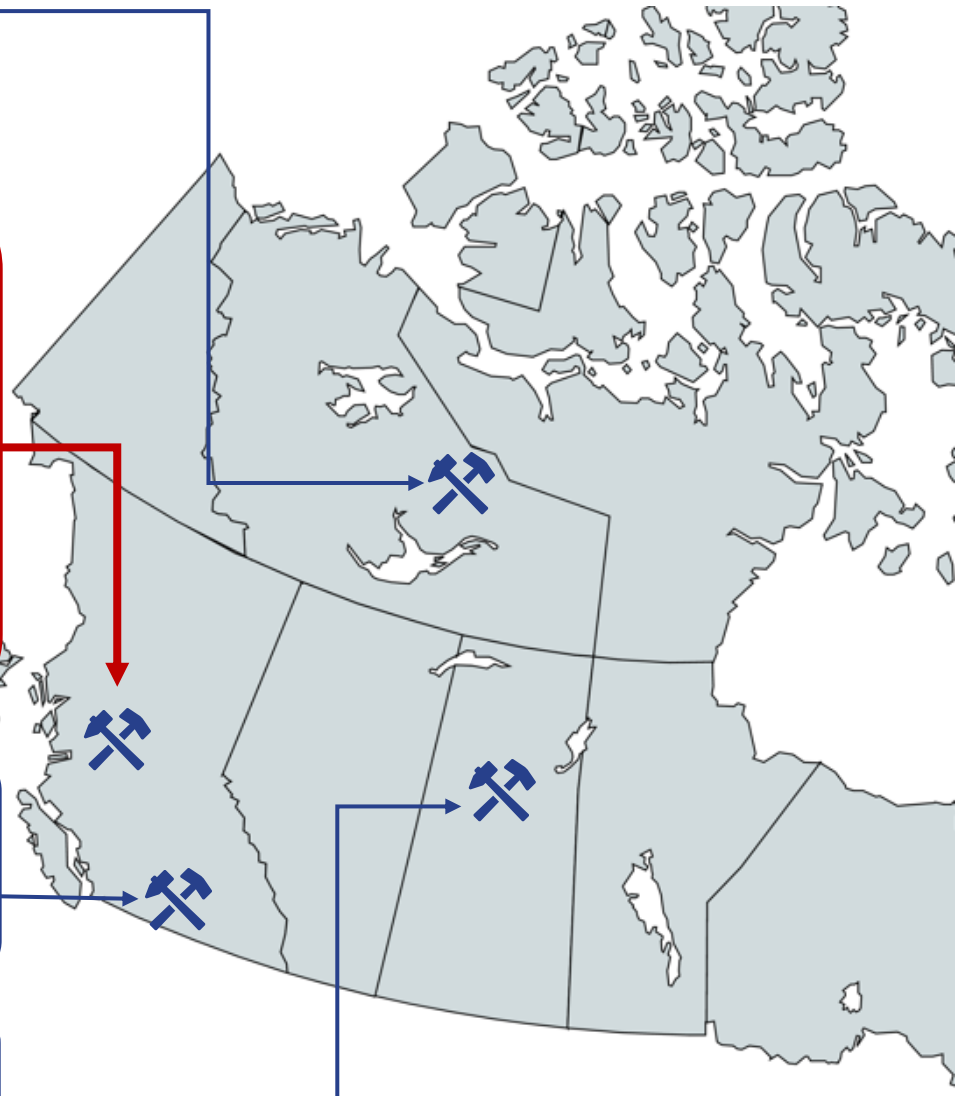
- Flagship, precious/base metal project near multiple producing/past-producing mines
- No underlying Royalties on the Property
- High-grade Mineral Resource (2026)[1]
  - **48.7 Moz AgEq grading 425 g/t AgEq (indicated)**
  - **35.0 Moz AgEq grading 211 g/t AgEq (inferred)**
- Initial PEA Expected Q2 2027
- New Drilling for 2026

Arlington Project (British Columbia)

- Greenfields Au-Cu-Ag Project in Beaverdell District
- Multiple exploration targets with high grade assay results
- New Drilling for Q2 '27

La Ronge Silica Project (Saskatchewan)

- Unconsolidated, high-purity silica sand, potential feed to convert to silicon for the battery industry



1. Parameters for the NI 43-101 Mineral Resource Estimate are described on Slide 10 and in the EQTY News Release, dated September 16th, 2026

Silver Queen Project

Project Highlights

Well-positioned, district-scale property in the Skeena Arch porphyry copper region

- Intermediate-sulfidation epithermal veins – immediate focus
- Copper Porphyry targets – possible longer-term evaluation

Existing infrastructure in a mature mining region in B.C.

Minor historic production since 1912, ~9km of underground development

High-grade NI 43-101 resource (2026)

Positive metallurgy in 1988 and 2022

- Pilot plant recoveries of up to 83% Au, 95% Ag, 93% Cu, 91% Pb and 98% Zn
- Additional metallurgical work underway

Ongoing drilling demonstrates expansion

- 69,259m (189 holes) completed by Equity Metals since late 2020



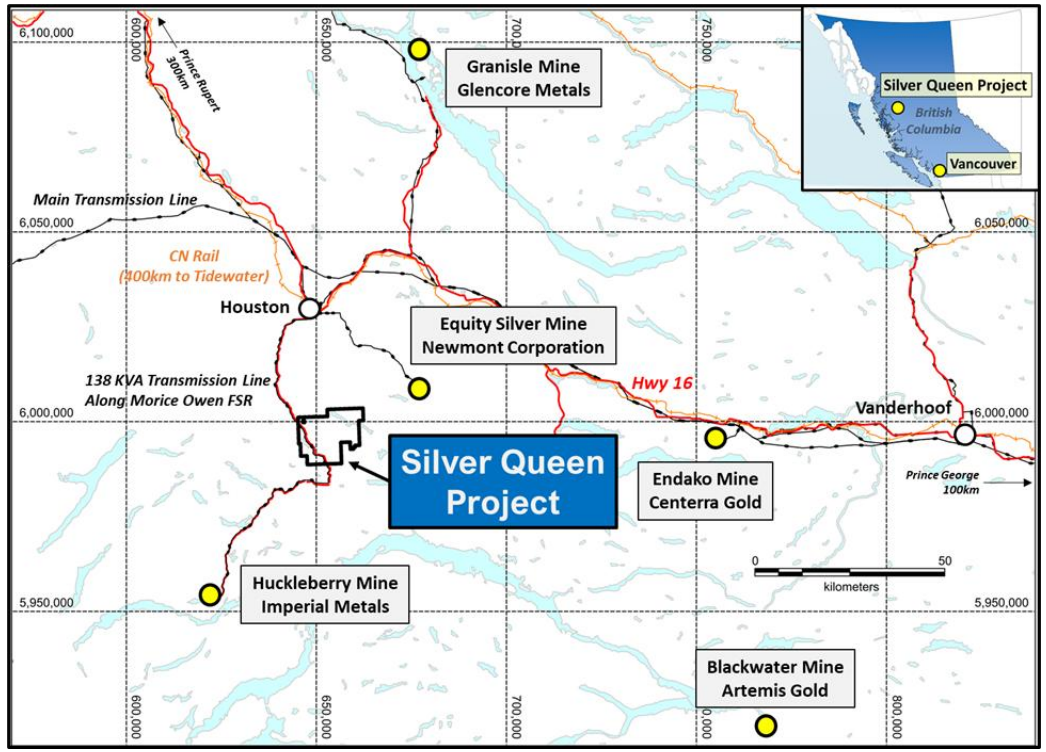
Silver Queen Project

Superior Location & Infrastructure

Equity Metals Corporation

Near major deposits/mines including Berg, Equity Silver, Endako, Huckleberry, and Mt. Milligan

- 17 crown-granted titles and 46 tenure claims covering 18,871 ha in the Omineca Mining Division
  - 35 km south of the town of Houston, B.C., and 590 km north northwest of Vancouver, B.C.
  - Proximity to existing infrastructure in including power, roads and rail
- Near four prominent producers (Glencore, Imperial Metals, Centerra Gold and Newmont)









Silver Queen Project

Mineral Resource - Open for Expansion

Equity Metals Corporation

Silver Queen NI 43-101 Mineral Resource Estimate (Sept 11, 2026) (C$122 NSR cut-off)

Indicated Resources		Average Grade							Contained Metal						
Zone	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kozs)	Au TrOz (kozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kozs)	AuEq TrOz (kozs)
No. 3 and NG3 Veins	2,977	152	2.15	0.29	0.8	4.3	429	6.5	14,532	206	19.0	51.0	284.6	41,091	622
Camp / Sveinson Veins	588	344	0.24	0.12	0.3	1.1	401	6.1	6,505	5	1.6	3.9	14.7	7,580	115
Total	**3,565**	**184**	**1.8**	**0.3**	**0.7**	**3.8**	**425**	**6.4**	**21,037**	**210**	**21**	**55**	**299**	**48,671**	**737**

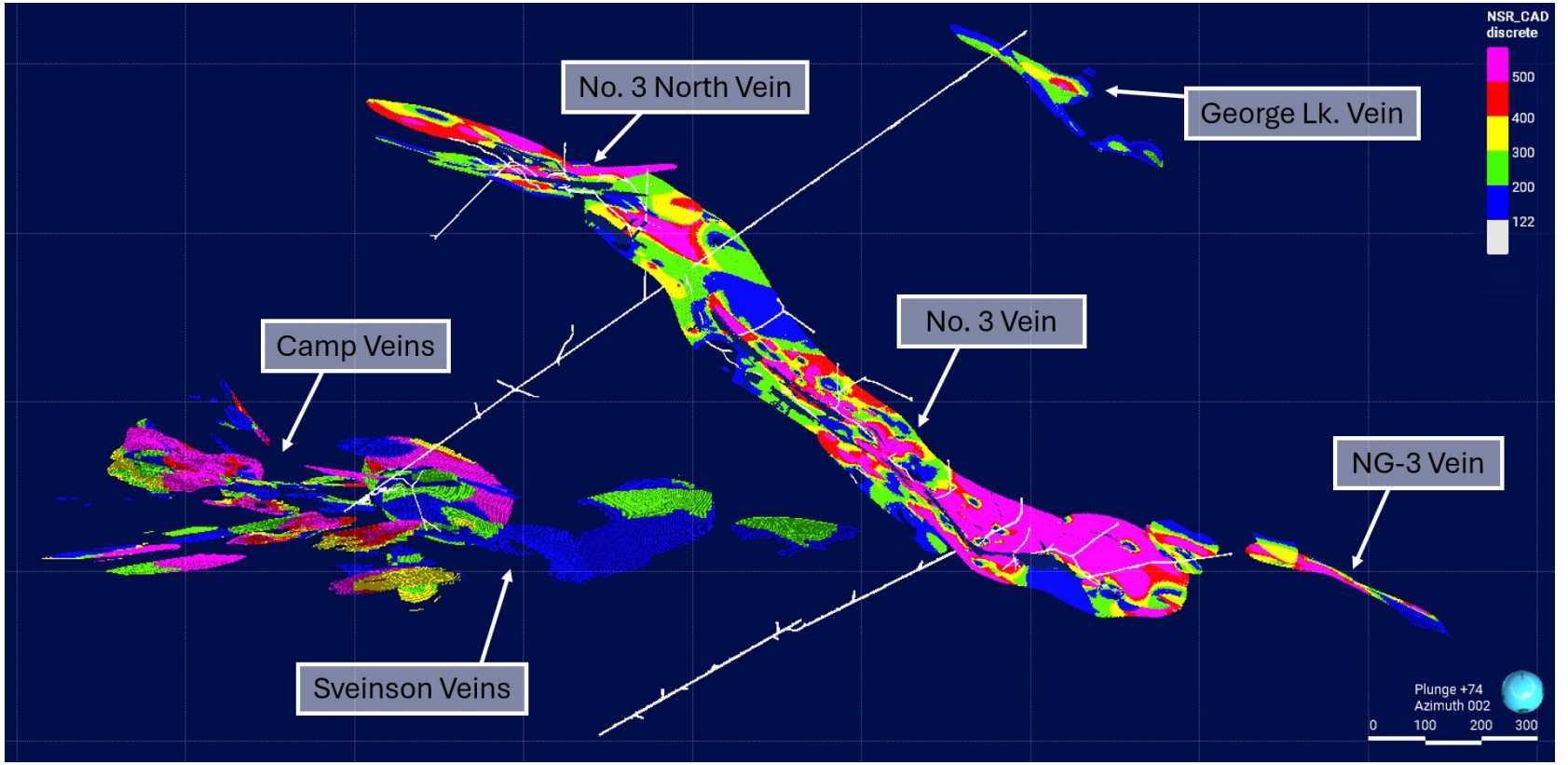
Inferred Resources		Average Grade							Contained Metal						
Zone	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kozs)	Au TrOz (kozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kozs)	AuEq TrOz (kozs)
No. 3 and NG3 Veins	2,693	61	0.79	0.17	0.4	1.9	177	2.7	5,293	69	9.9	22.8	112.9	**15,341**	**232**
George Lake	592	66	0.90	0.21	0.6	1.5	187	2.8	1,262	17	2.8	7.8	19.5	**3,567**	**54**
Camp - Sveinson	1,872	179	0.52	0.19	0.4	1.4	267	4.0	10,759	31	8.0	15.6	55.9	**16,042**	**243**
Total	**5,157**	**104**	**0.7**	**0.2**	**0.4**	**1.7**	**211**	**3.2**	**17,314**	**117**	**21**	**46**	**188**	**34,950**	**529**

1. The current Mineral Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd and Eugene Puritch, P. Eng., FEC, CET and Fred Brown, P, Geo. of P&E Mining Consultants Inc. ("P&E"), Independent Qualified Persons ("QP"), as defined by National instrument 43-101.
2. All Mineral Resources have been estimated in accordance with Canadian Institute of Mining and Metallurgy and Petroleum ("CIM") definition standards for Mineral Resources and Mineral Reserves (May 2014), as referenced in NI 43-101.
3. Mineral Resources were constrained using continuous mining stope shape units demonstrating reasonable prospects of eventual economic extraction.
4. Silver and Gold Equivalents were calculated from the interpolated block values process recoveries, payables and prices between the component metals and silver to determine a final AgEq and AuEq values.
5. Silver and Gold Equivalents and NSR C$/t values were calculated using average long-term prices of $38/oz silver, $3,200oz gold, $4.75/lb copper, $0.95/lb lead and $1.35/lb zinc. All metal prices are stated in $USD. The C$122/tonne NSR cut-off value for the underground Mineral Resource was derived from mining costs of C$85/t, with site process costs of C$25/t and G&A of C$12/t. Process recoveries used were Au 55%, Ag 80%, Cu 80%, Pb 81% and Zn 90%. Concentrate freight, smelting and refining costs were also included.
6. Grade capping was performed on 1m composites for the No. 3 and NG-3 Veins and whole vein composites for the Camp and Sveinson Veins. For the No. 3 and NG-3 Veins Inverse distance cubed (I/d3) was utilized for grade interpolation for Au and Ag and inverse distance squared (I/d2) was utilized for Cu, Pb and Zn. Inverse distance squared (I/d2) was used for all metals in the Camp Vein while ordinary kriging was employed for the Sveinson Veins.
7. For tonnage calculations in the No. 3 and NG-3 veins the median bulk density by vein was applied, with an average of 3.36 tonnes per cubic metre overall. A variable bulk density with a 3.15 tonnes per cubic metre average was used for the Camp and Sveinson Veins.
8. Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or mining dilution. Underground stope shape optimization internal dilution has been included.
9. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. Inferred Resources are considered too speculative geologically to have economic considerations applied to them that would enable them to be classified as Mineral Reserves.
10. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
11. All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to sum precisely.

Silver Queen Project

2022 vs 2026 Resource Estimate Fundamentals

Equity Metals Corporation



Indicated	2022	2026		%CHG
TONNAGE	3.46	3.57	Mt	3.20%
AgEq OUNCES	62.8	48.7	Mozs	-22.50%
AuEq OUNCES	765	717	Kozs	-6.30%
SILVER OUNCES	21	21.4	Mozs	1.90%
GOLD OUNCES	237	210	Kozs	-11.40%

Inferred	2022	2026		%CHG
TONNAGE	1.92	5.16	Mt	168.8%
AgEq OUNCES	22.5	35	Mozs	55.6%
AuEq OUNCES	273	529	Kozs	93.8%
SILVER OUNCES	10.2	17.3	Mozs	69.6%
GOLD OUNCES	50	117	Kozs	134.0%

Silver Queen Project

2022 vs 2026 Changing Parameters

Equity Metals Corporation

Parameter	2022 MRE	2026 MRE	Impact
Gold price (US$/oz)	1,700	3,200 (+88%)	Higher NSR per tonne
Silver price (US$/oz)	20	38 (+90%)	Higher NSR per tonne and value per AgEq ounce
Cu / Pb / Zn (US$/lb)	3.50 / 0.95 / 1.45	4.75 / 0.95 / 1.35	Base metals convert to fewer AgEq ounces
Gold recovery	70%	55%	Pyrite-concentrate gold excluded
NSR cut-off (C$/t)	100	122 (+22%)	≈ C$80/t in 2022 terms: lower effective cut-off
NSR value per AgEq oz	C$17.70	C$34.80	Ounces not comparable between reports
RPEEE constraint	Vein wireframes	Stope optimizated with dilution	More tonnes at lower grade; isolated blocks removed
Bulk density, No. 3/NG-3 (t/m³)	3.56	3.36	About 5.6% fewer tonnes in the largest zone

- High grades in the indicated category (425g/t AgEq average with up to 344g/t Ag in Camp Vein) point to potential to substantially upgrade economics with infill drilling.

Negative Apparent Impacts on the Resource Estimate

- **AgEq:** Precious metal prices have increased proportionally higher than base metal prices, causing a higher Ag and Au bias in equivalency calculations and substantially less base metal bias, creating false appearance of much smaller increase in resource estimate when expressed as AgEq
- **Diluted vs Undiluted Resources:** the 2026 MRE includes **Internal Dilution** due to the application of a Reasonable Prospect of Eventual Economic Extraction (RPEEE) protocol to the resource model. This introduces lower grade or barren material to the MRE necessary for modeling an efficient, low-cost mining method that reduces the average grade of some veins and may result in some veins falling below cut-off and excluded from the MRE. This contrasts with the 2022 MRE which was reported as unconstrained and undiluted. The protocol was adopted due to changing industry norms.

Silver Queen Project

2022 vs 2026 Resource Estimate Fundamentals

Equity Metals Corporation

Metal Prices

- **2026: $38/oz silver, $3,200/oz gold, $4.75/lb copper, $0.95/lb lead and $1.35/lb zinc**
- **2022: $20/oz silver, $1,700/oz gold, $3.50/lb copper, $0.95/lb lead and $1.45/lb zinc**

Silver and gold price has increased by 90% and 88% respectively, while Zn decreases 7.0%

The AgEq calculation involves relating all other metals to the price of silver; ie: the higher the silver price, the lower the AgEq result. However, with increasing metal prices the value of a AgEq oz increases

‘22 1oz AgEq = C$17.70 while ‘26 1oz AgEq = C$34.80

Using the same AgEq equation on each of the 2022 and 2026 Mineral Resources show an ~25% increase in AgEq from 2022 to 2026

Higher metal content and increased metal prices in the 2026 Mineral Resource results in an approximate doubling of the NSR value of the 2026 Mineral Resource.

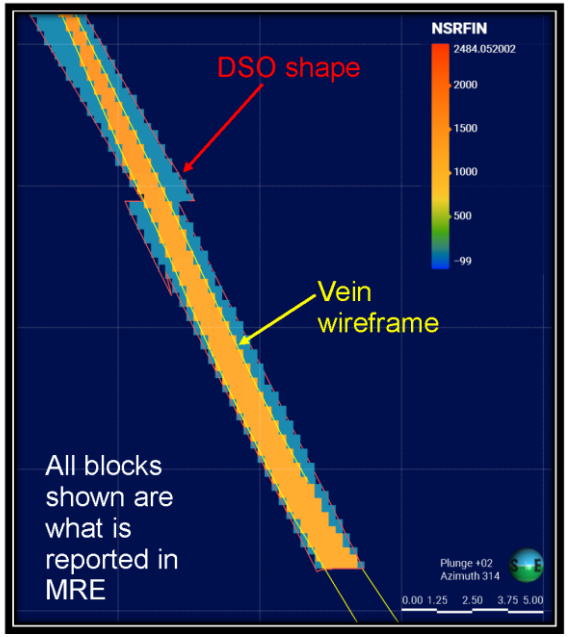
Mining Shape Constraints

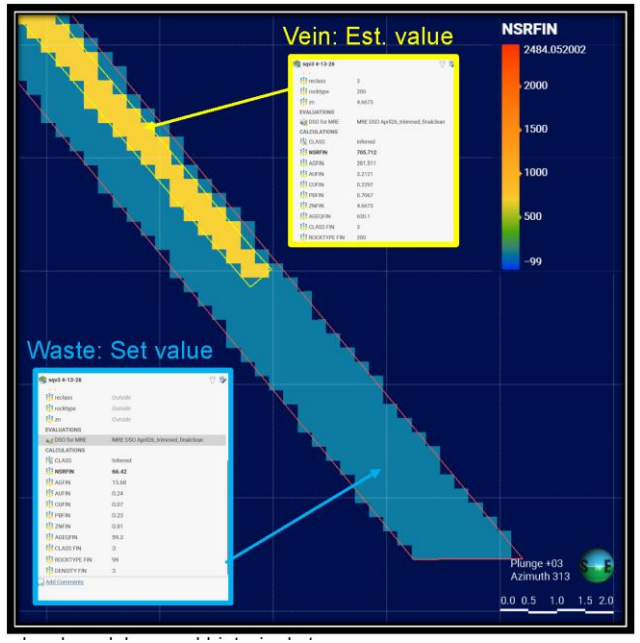
Stope Optimized – Diluted Resource

Equity Metals Corporation

Diluted vs Undiluted Resource - Reasonable Prospects of Eventual Economic Extraction (RPEEE)

- The 2026 Resource is reported as a stope-optimized, diluted mineral resource vs an undiluted Mineral Resource in 2022
- The 2026 Mineral Resource Used mining shapes (stopes) to help define mineral resource classification. This is a more rigorously constrained resource methodology that is directly linked to the potential mining methods at the selected cut-off grade (C$122)
  - Pros: First steps to developing a mine plan and assessing what parts of the deposits are mineable; helps de-risk the mineralization moving forward
  - Cons: Adds dilution to the average grades and certain (narrower) zones may fall away resulting in a loss of contained metal
- The largest contributor to the decrease in contained metal in the Indicated Resource category





Silver Queen Project
2025-26 Exploration

Equity Metals Corporation

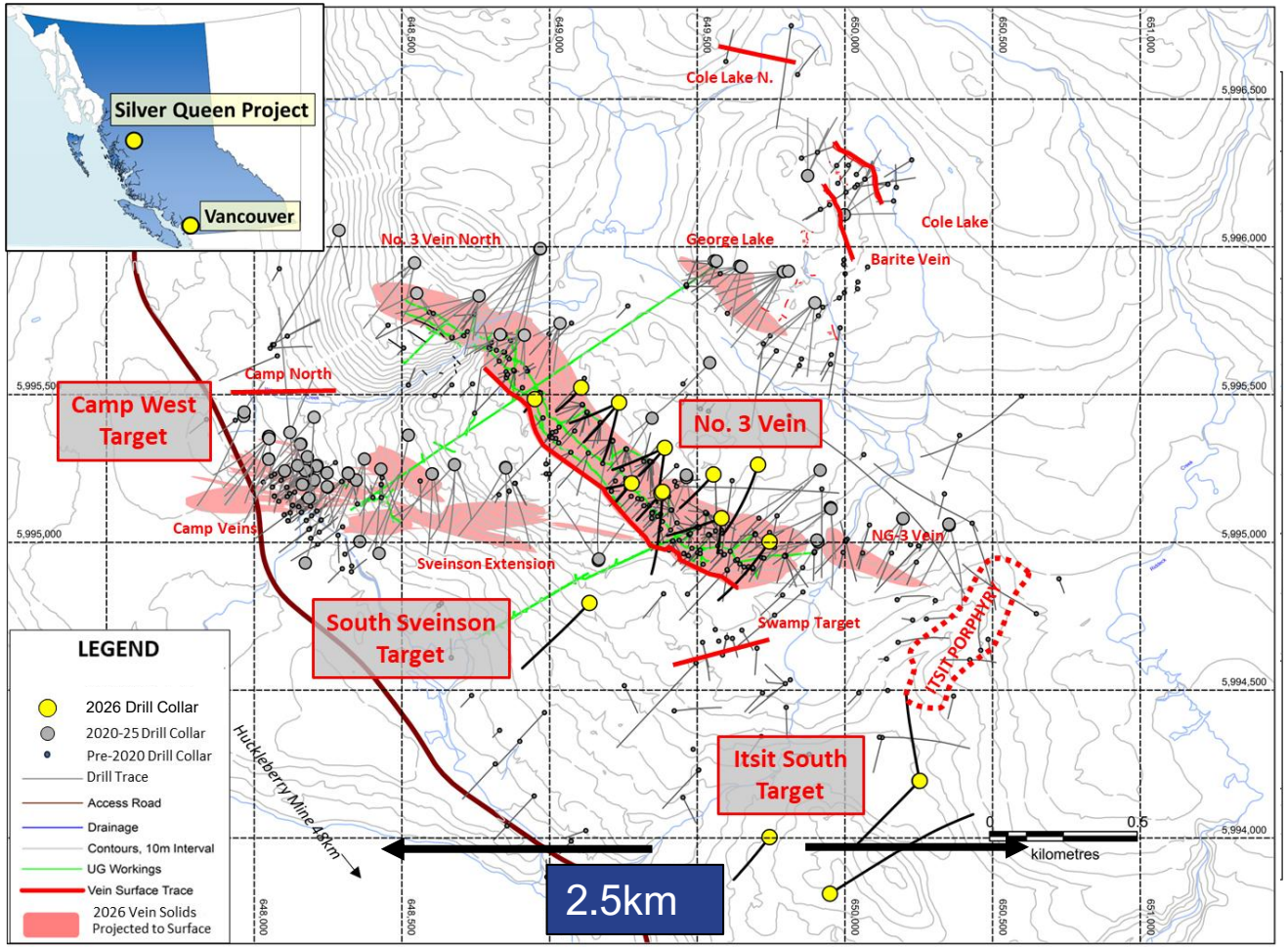
Drilling continues to systematically extend and delineate new vein sets

2025 Drilling

- Targeted the No. 3 North extensions
- 21 holes totaling 8,174 metres;
- No. 3 Vein extended 650m to the Northwest and to depths of up to 450m below surface
- Surface program to identify new exploration targets
- New Mineral Resource Update issued – September 2026

2026 Drilling

- Winter and Spring drilling (completed)



2026 Phase I Drilling

- 17 holes totaling 5,719 metres on the No. 3 Vein (completed)
- Targeted a 1km segment to validate historic drilling
- Provides material for further metallurgical test work

2026 Phase II Drilling

- 5 holes totaling 2,526 metres (completed)
- New "Greenfields" targets tested
- Further Validation Drilling on the No. 3 Vein initiated

Silver Queen Project

2026 Drill Targeting – No. 3 Vein

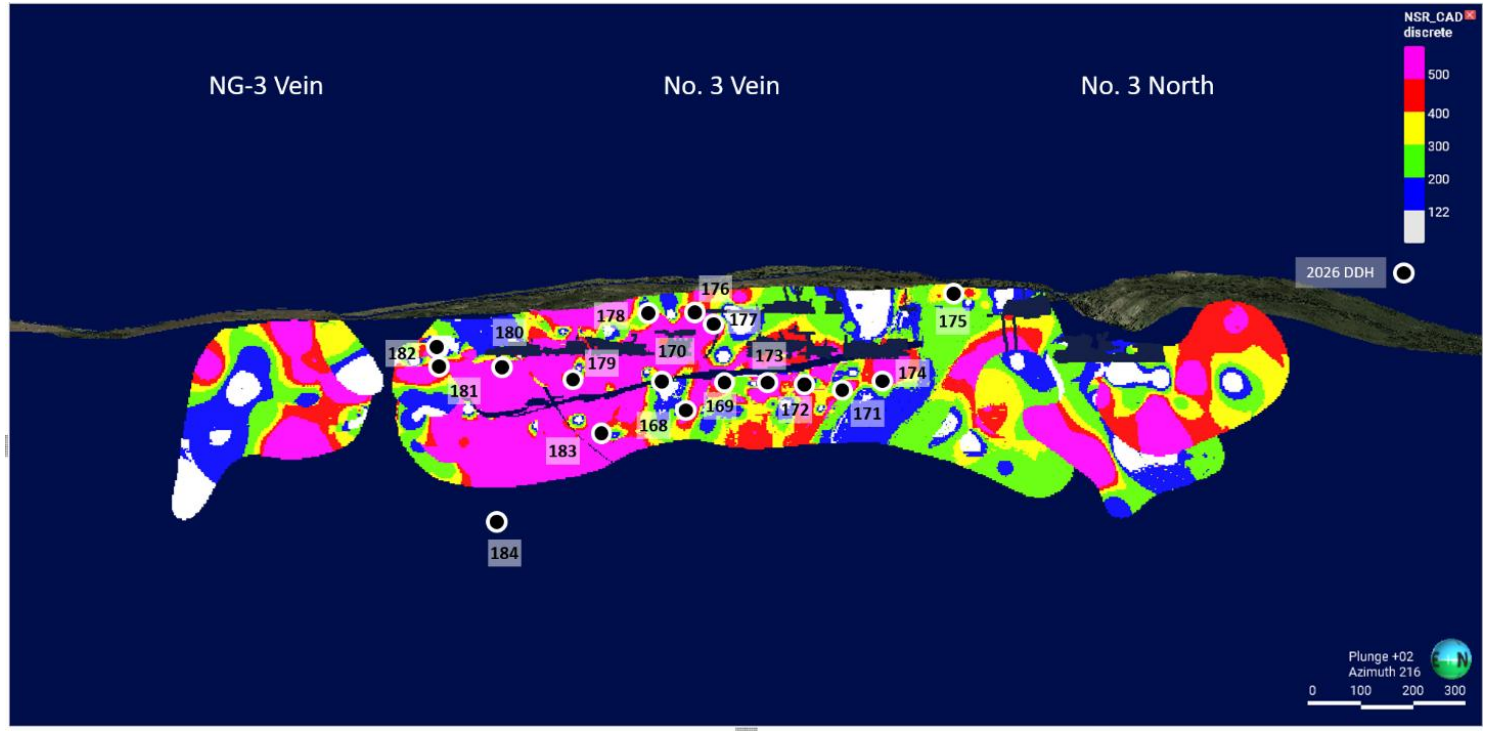
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Objectives of Q1 2026 Drilling

- Seventeen holes completed totaling 5,719m
- Drilling tested gaps in the historic drill pattern that could add mineralization in certain areas as well as one expansion drillhole
- Much of the No. 3 Vein mineral resources are adjacent to existing historic underground access which could accelerate development
- Highlight assays include:
  - 6.1m averaging 1.9g/t Au, 166g/t Ag, 1.9% Pb and 8.6% Zn (521g/t AgEq or 8.7g/t AuEq) from drillhole SQ26-173
  - 2.6m averaging 2.6g/t Au, 310g/t Ag, 0.8% Cu, 0.4% Pb and 4.8% Zn (661g/t AgEq or 10g/t AuEq) from drillhole SQ26-171
  - 3.5m of 2.0g/t Au, 112g/t Ag, 0.4% Pb and 2.1% Zn (315g/t AgEq or 4.8g/t AuEq) from drillhole SQ26-184 demonstrating down dip potential

2026 Mineral Resource Estimate Long Section

No. 3 Vein Due Diligence Drilling



For details on NSR Calculation, refer to 2026 resource estimate available on news release dated September 16th, 2026

Silver Queen Project
Exploration History and Outlook

Equity Metals Corporation

Silver Queen Property – Project Outlook

- ’25 Q4: Modelling of drill data at George Lk , No. 3 North targets and Camp - Sveinson deposits; including recent drilling at No. 3 North, Camp and other targets – Completed
- ’26 Q3: Mineral Resource Update – Completed
- ‘26 Q1-Q4: Re-habilitate access to the underground workings - Lidar scan of the workings – Permitting completed work to commence Q4 2026
- ‘26 Q4: Work to evaluate a PEA product
- ‘27 Q1-Q2: PEA Technical Report (assuming positive review)
- ‘26 Q1-Q4: New Exploration – $3.0M exploration planned and funded
    - Due diligence drilling on the No. 3 Vein – 17 holes completed, more planned for Q4 2026
    - Drilling downdip in connector zone – Planned for 2027
    - New targeting in the South Itsit area – Assays Pending; additional drilling planned 2027

Arlington Property
Property Summary

Equity Metals Corporation

District-scale property in southern British Columbia

- Nine tenure claims covering 3,584ha in the Greenwood Mining District within the Okanagan sub-terrane of the prolific Quesnel Terrane
- Year-round access by Highway 33 from the south via the community of Rock Creek and from the north via Kelowna
- Moderate rolling terrane with extensive Logging Roads allows access into and throughout the Property

Potential analogue to known productive historic mines:

- Buckhorn Mine (+1Moz high grade historic Au production) from Au-Cu magnetite skarn
- Phoenix Mine (1Moz Au, 6Moz Ag and 500Mlb Cu production) from Au-Cu magnetite skarn
- Beaverdell Mining (35Mozs Ag production from) high-grade polymetallic veins



Arlington Project
Background and History

Small-scale mining activity starting 130 years ago

- Historic placer claims from mining starting in late 1880s with the source of gold not found
- Multiple new discoveries in an area with only sporadic exploration since late 1880s
- High-grade Rock Sampling results – up to 11.67g/t Au, 3.22% Cu and >1% Mo

Four Deposit Target Types Identified

1. High-grade Au-enriched poly-metallic quartz veins Arlington area;
2. Cu magnetite skarn Arlington and Rona areas;
3. Intrusion related Au-As veins identified in the Fresh Pots target area; and
4. Cu-Ag-Mo porphyry system in the Rona area



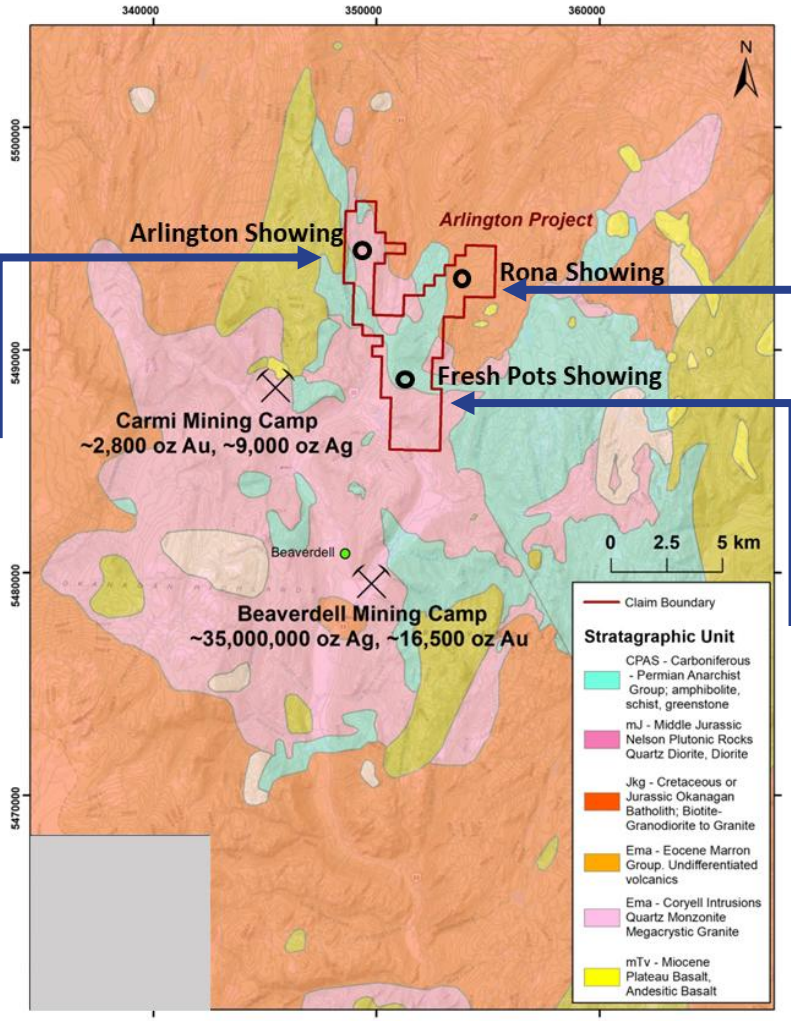
Historic Adit Targeting Cu-Au Skarn on the Property

Arlington Project
Geology and Target Types

Equity Metals Corporation

Arlington Showings

- Polymetallic veins and Replacements
- Significant historical workings reflect a long exploration history dating back to the late 1880's
- 13 Mineral occurrences include:
  - Polymetallic Quartz Veins
  - Disseminations/Replacement on shear/vein margins
  - Magnetite Cu Skarn



Rona Cu-Mo-Ag Target

- Large Cu-Ni-Mo-Ag soil anomaly
- Mineralized mafic/ultramafic intrusion
- Skarn potential in adjacent sedimentary rocks

Fresh Pots Au-Ag Target

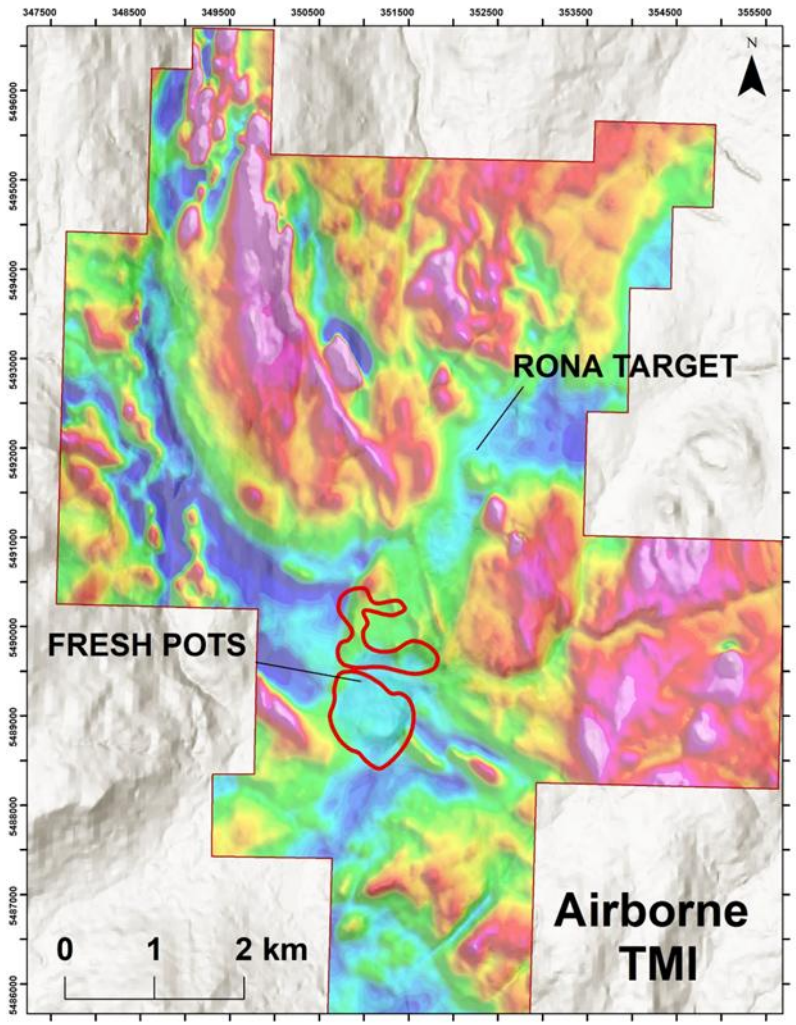
- Drill ready Intrusion–related gold target
- Large 2km x 1km Au-in-soil anomaly associated with Ag-As-Sb-Bi-W
- Historic Au-Placer Deposits
- 3,407m drilling completed

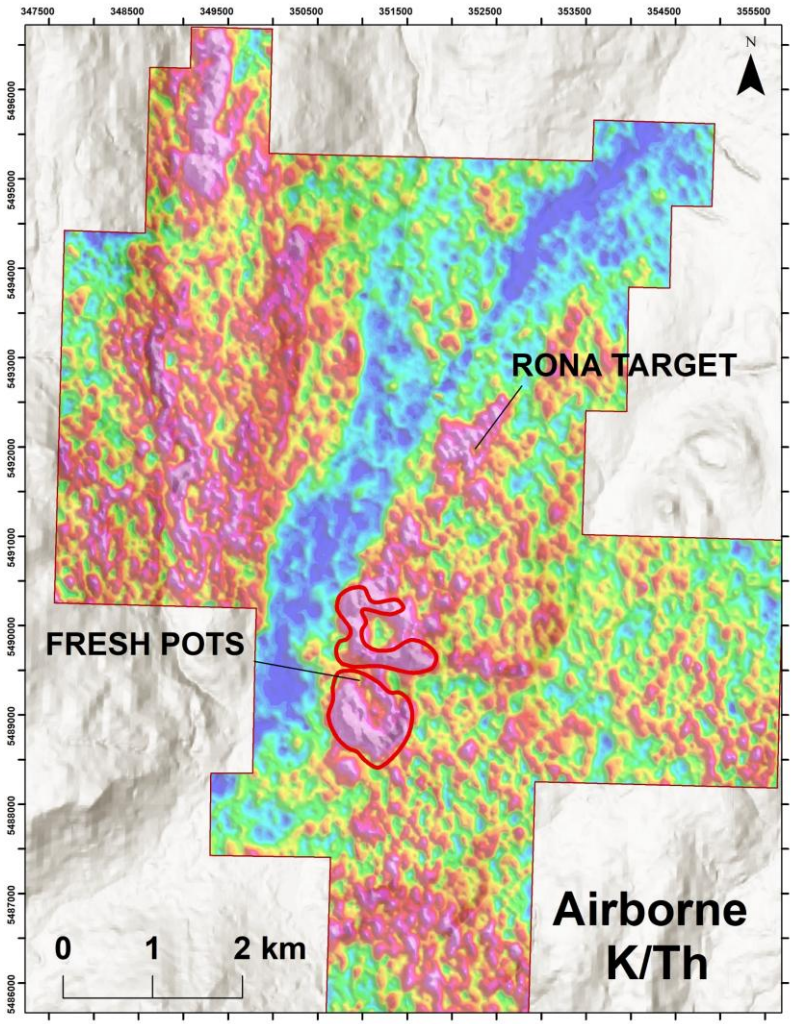
Arlington Project
Geophysical Surveys

Equity Metals Corporation

Airborne Magnetic - Radiometric Survey

- Property-wide Airborne Magnetic Survey flown in January 2025
- The Fresh Pots soil anomaly is characterized by a prominent magnetic low and
- An elevated K/Th radiometric signature identified in an airborne magnetic/radiometric survey flown over the entire 5,387ha Arlington property in January 2025





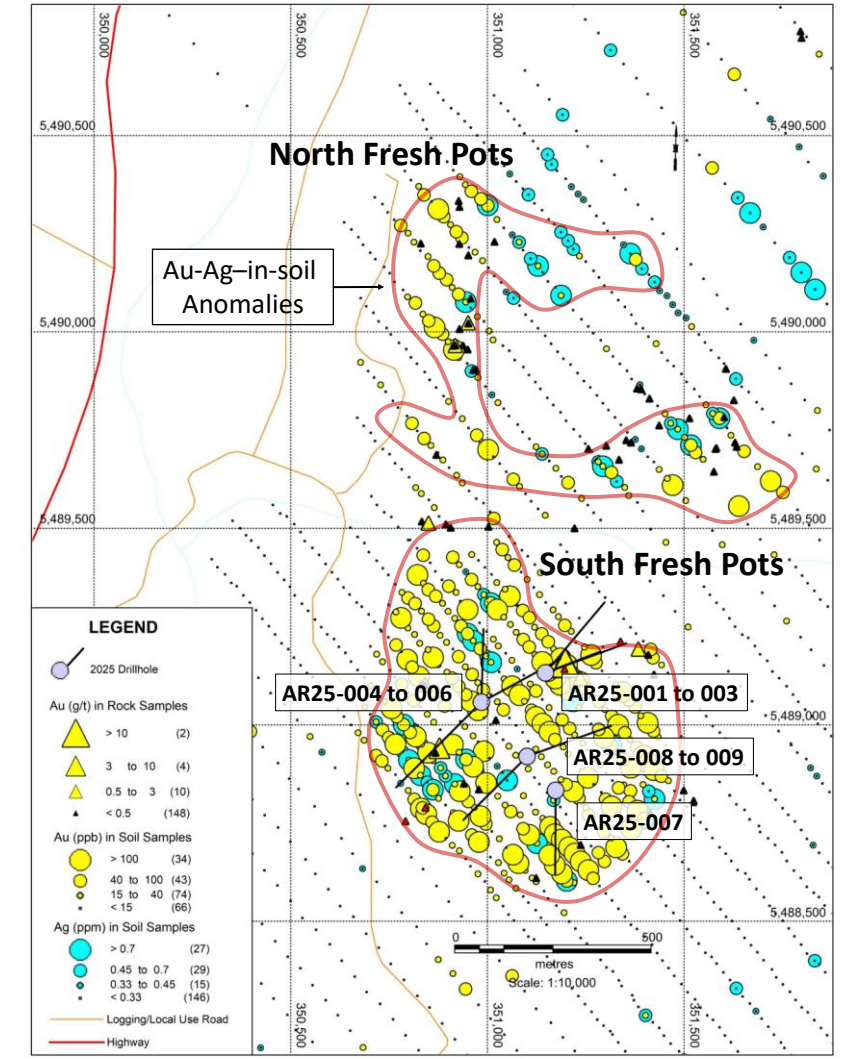
Arlington Project
Fresh Pots Au-Ag Target

Equity Metals Corporation

2025 Drilling

- Nine holes totalling 3,407m completed
- Drilling targeted three clusters of Au-Ag in soil anomalies in the south Fresh Pots anomaly

Hole #	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	AuEq (g/t)
AR25-001	**13.9**	**15.5**	**1.6**	**3.9**	**0.29**	**4.3**
AR25-001	**42.0**	**52.0**	**10.0**	**0.3**	**0.02**	**0.4**
AR25-002	**12.8**	**13.2**	**0.4**	**6.8**	**0.10**	**6.9**
AR25-002	**112.5**	**124.0**	**11.5**	**0.3**	**0.01**	**0.3**
AR25-002	184.7	191.0	6.3	0.4	0.05	0.4
AR25-003	**14.7**	**15.1**	**0.4**	**7.6**	**0.14**	**7.8**
AR25-003	61.0	63.0	2.0	1.0	0.01	1.0
AR25-004	**118.0**	**125.0**	**7.0**	**1.2**	**0.03**	**1.2**
inc.	**119.3**	**119.8**	**0.5**	**12.0**	**0.00**	**12.0**
AR25-004	242.0	242.6	0.7	2.7	0.04	2.7
AR25-005	9.2	10.2	1.0	0.5	0.03	0.5
AR25-005	55.1	55.4	0.4	1.3	0.03	1.3
AR25-005	**110.5**	**112.5**	**2.0**	**3.1**	**0.01**	**3.1**
AR25-005	123.0	123.7	0.7	1.2	0.03	1.2
AR25-006	**73.5**	**73.9**	**0.4**	**7.7**	**0.23**	**8.0**
AR25-006	101.8	103.0	1.2	0.8	0.02	0.8
AR25-007	**41.4**	**44.2**	**2.8**	**1.2**	**0.04**	**1.2**
AR25-008	4.8	6.0	1.3	0.9	0.05	1.0
AR25-008	260.0	262.0	2.0	0.6	0.00	0.6
AR25-009	75.6	76.5	0.9	0.6	0.02	0.6



Arlington Project
Rona Cu-Mo Porphyry Target

- Greenfields discovery with several undocumented workings
- Pyroxenite intrusive associated with a strong Cu-Ni anomaly
- Argillic alteration mapped extensively in metasedimentary rocks. The source of alteration is unknown
- Samples assay up to >1% Mo, 0.61% Cu, 0.6g/t Au and 32.4g/t Ag
- Further surface work planned for 2026/7 to upgrade targeting



Example of Rock from Vein in Rona Area

Arlington Property
Arlington Epithermal Au Target

Staked by technical team in 2015, work performed in 2015, 2017, 2018 comprising soil surveys, ground magnetic/VLF surveys and prospecting

All 13 Historical known showings revisited; mineralization confirmed. Highlights:

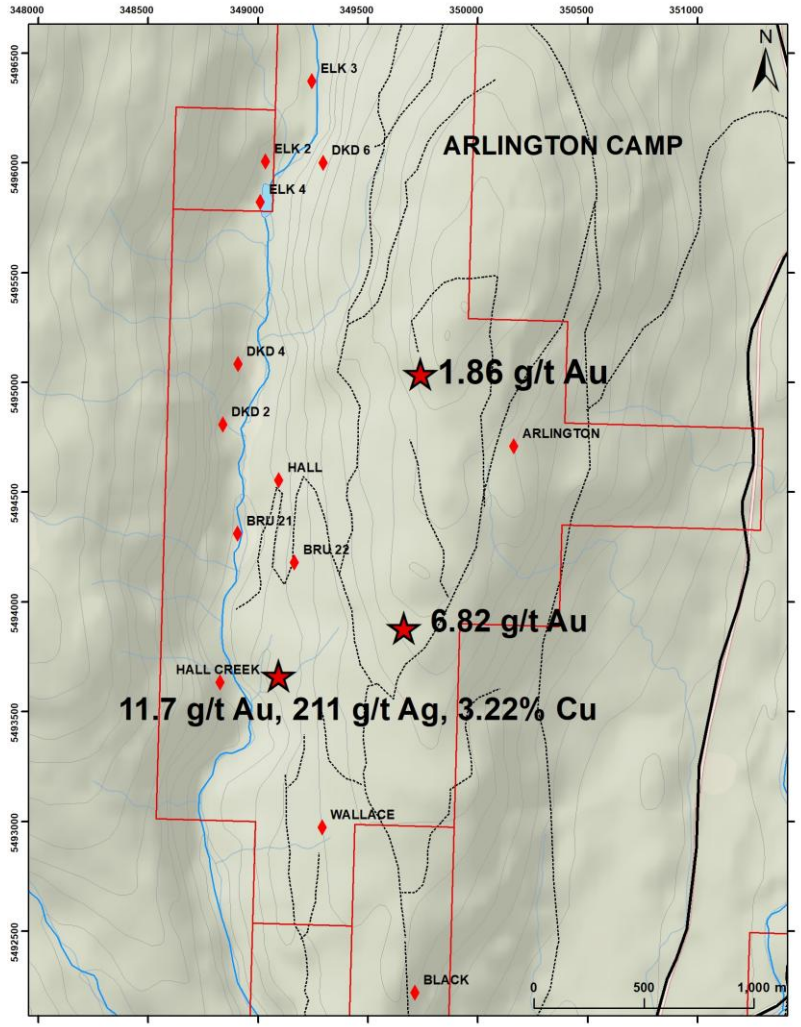
- Arlington – 2.56 % Cu, 131 g/t Ag
- Bru 22 – 10.89 g/t Au

New Showings Discovered in 2022 - Quartz Veins and Breccias in old undocumented workings.

- Arlington North – 1.86 g/t Au, 22 g/t Ag, 1.07% Cu
- Arlington South – 11.67 g/t Au, 211 g/t Ag, 3.22% Cu

+5km Strike Length now delineated by sampling

Further work required to determine best drill targets within the +5km of strike length



2022 Sampling Highlights on Arlington Trend

Arlington Property – Project Outlook

‘26Q2 - Q3: Infill soiling and prospecting to upgrade North Fresh Pots and other targets – completed

‘27Q2: Drilling to test new targets

Budget estimate: C$0.25 to C$1.2M

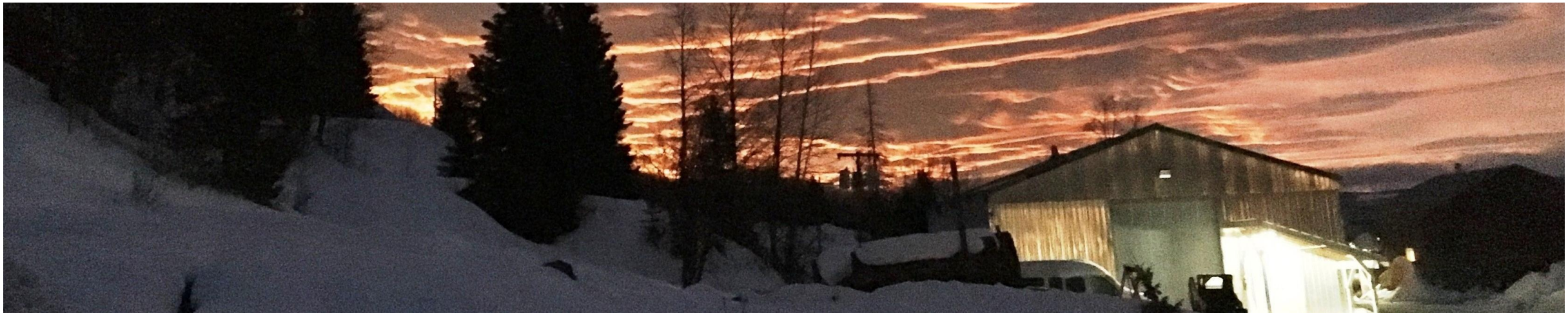


2025 Drilling at the South Fresh Pots Target

Why Invest In Equity Metals?

Equity Metals Corporation

Providing Investment Opportunities by Unlocking the Demand for Critical Metals Through Exploration in British Columbia, Canada



Balanced Portfolio

Exposure to Precious, Base and EV Metals; Diamonds

Silver Queen High-Grade Au-Ag-Zn Property

+69,000m Drilling Complete, Extends Known Mineralized zones

21 Veins Identified; expansion potential

Exceptional Ag-Au Assays; Further Exploration Upside

New Arlington Acquisition

New Au-Ag Targets Identified

Silver Queen Mineral Resource Updated September 2026

PEA Expected Q2 2027

Equity Metals Corporation

Questions?

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