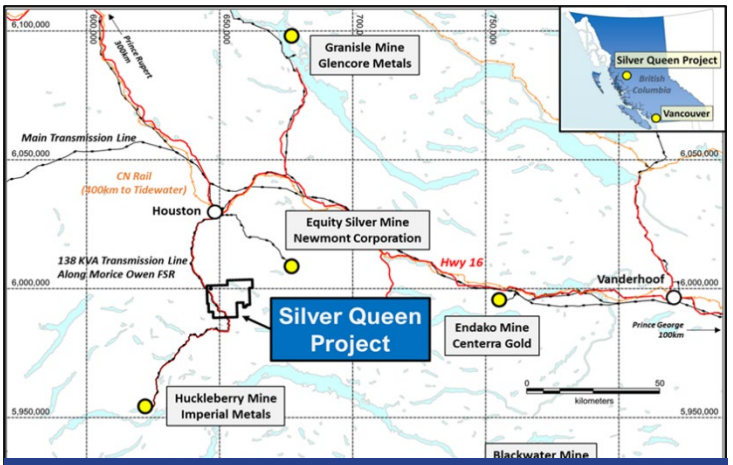
# Equity Metals Corporation

# Corporate Fact Sheet
November 2026

**TSXV:EQTY** | **www.equitymetalscorporation.com**

## *Exploring a high-grade silver-gold vein system at its Silver Queen Project in central B.C.*

- District-scale (18,871 ha) property surrounded by major mines and deposits
- Brownfield project and past-producing polymetallic mine (>C$20M of historic exploration and development work)
- +700 drill holes & +9,000 m of underground workings
- +20 epithermal veins identified over a 6 sq. km. area
- 189-holes, 69,259 m drilled in 2020-26
- **Significant Resource Expansion**
- **$3M 2026 Exploration Program Complete, including additional expansion drilling and resource estimate update. PEA Expected Q2 2027**




***18,871 ha in the Omineca Mining Division Close proximity to power lines, roads and rail***

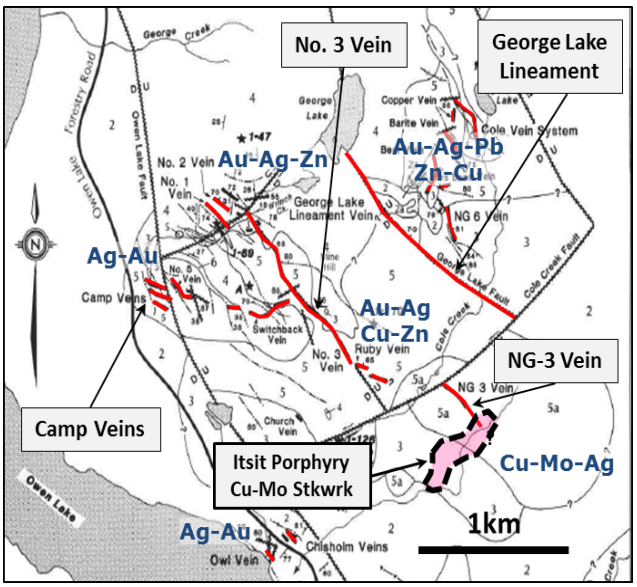
## *Silver Queen NI 43-101 Mineral Resource Estimate (Sept 11, 2026)*

| Indicated Resources | | Average Grade | | | | | | | Contained Metal | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Zone | Tonnes (kt) | Ag (g/t) | Au (g/t) | Cu (%) | Pb (%) | Zn (%) | AgEq (g/t) | AuEq (g/t) | Ag TrOz (kozs) | Au TrOz (kozs) | Cu (Mlbs) | Pb (Mlbs) | Zn (Mlbs) | AgEq TrOz (kozs) | AuEq TrOz (kozs) |
| No. 3 and NG3 Veins | 2,977 | 152 | 2.15 | 0.29 | 0.8 | 4.3 | 429 | 6.5 | 14,532 | 206 | 19.0 | 51.0 | 284.6 | 41,091 | 622 |
| Camp / Sveinson Veins | 588 | 344 | 0.24 | 0.12 | 0.3 | 1.1 | 401 | 6.1 | 6,505 | 5 | 1.6 | 3.9 | 14.7 | 7,580 | 115 |
| **Total** | **3,565** | **184** | **1.8** | **0.3** | **0.7** | **3.8** | **425** | **6.4** | **21,037** | **210** | **21** | **55** | **299** | **48,671** | **737** |

| Inferred Resources | | Average Grade | | | | | | | Contained Metal | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Zone | Tonnes (kt) | Ag (g/t) | Au (g/t) | Cu (%) | Pb (%) | Zn (%) | AgEq (g/t) | AuEq (g/t) | Ag TrOz (kozs) | Au TrOz (kozs) | Cu (Mlbs) | Pb (Mlbs) | Zn (Mlbs) | AgEq TrOz (kozs) | AuEq TrOz (kozs) |
| No. 3 and NG3 Veins | 2,693 | 61 | 0.79 | 0.17 | 0.4 | 1.9 | 177 | 2.7 | 5,293 | 69 | 9.9 | 22.8 | 112.9 | **15,341** | **232** |
| George Lake | 592 | 66 | 0.90 | 0.21 | 0.6 | 1.5 | 187 | 2.8 | 1,262 | 17 | 2.8 | 7.8 | 19.5 | **3,567** | **54** |
| Camp - Sveinson | 1,872 | 179 | 0.52 | 0.19 | 0.4 | 1.4 | 267 | 4.0 | 10,759 | 31 | 8.0 | 15.6 | 55.9 | **16,042** | **243** |
| **Total** | **5,157** | **104** | **0.7** | **0.2** | **0.4** | **1.7** | **211** | **3.2** | **17,314** | **117** | **21** | **46** | **188** | **34,950** | **529** |

Effective date Sept 11, 2026. C$122/NSR cut-off. The MRE was prepared by Garth Kirkham, P.Geo., Eugene Puritch, P.Eng., FEC, CET and Fred Brown, P.Geo., Independent Qualified Persons ("QP"), as defined by National Instrument 43-101 in accordance with CIM definitions. AgEq, AuEq and NSR$/t calculated using $38/oz silver, $3,200/oz gold, $4.75/lb copper, $0.95/lb lead and $1.35/lb zinc. Process recoveries used were Au 55%, Ag 80%, Cu 80%, Pb 81% and Zn 90%. *Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.*

## *Numerous Drill-Ready Targets*




## *Capital Structure*

| | |
|---|---|
| Share price *(Nov 04, 2026)* | **C$0.10** |
| Shares outstanding | **245.5M** |
| FD shares outstanding | **297.4M** |
| Market capitalization (basic) | **C$27M** |
| Cash & Cash Equivalents | **C$5.4M** |
| Debt | **Nil** |

| **Share Ownership** | |
|---|---|
| Institutions | **7.9%** |
| Management & Associates | **6.0%** |

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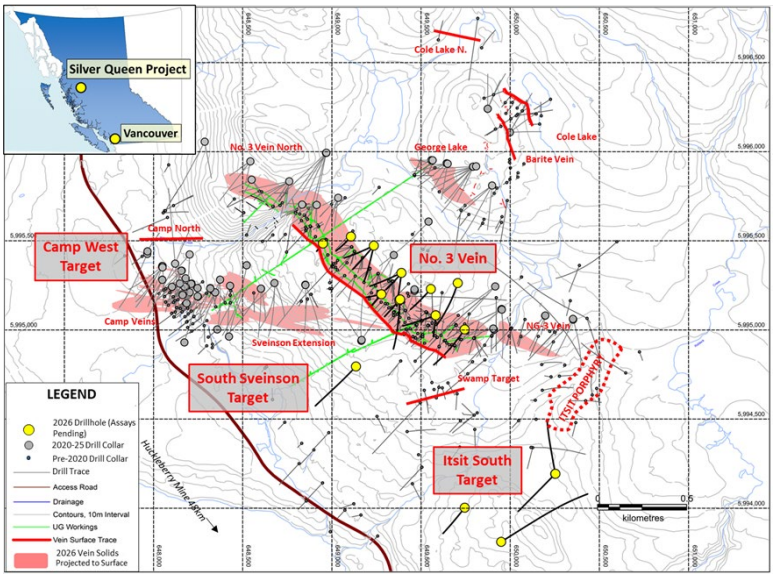
***Since late 2020, completed 189 holes & 69,259 m of drilling over a 2.5 km east-west trend***

## Resource Highlights

- Bonanza-grade silver (*see table*)
- Focus on Resource expansion at the George Lk. and No. 3 North zones
- ***Inferred Resources*** increase in contained metal: +68% Ag, +132% Au and +124% Zn
- 58% of Estimate (AgEq) in Indicated Category
- **Strong Precious-metal bias**: 72% of value in Au-Ag

| Hole ID | From (m) | To (m) | ETT (m) | Ag (g/t) | Au (g/t) | Cu (%) | AgEq (g/t) |
|---|---|---|---|---|---|---|---|
| **Camp/Sveinson Vein System** | | | | | | | |
| SQ20-010 | 112.8 | 113.1 | 0.2 | **56,115** | 0.1 | 1.1 | **56,333** |
| SQ21-029 | 229.4 | 230 | 0.4 | **7,392** | 0.2 | 0.2 | **7,653** |
| SQ21-030 | 208.3 | 208.6 | 0.2 | **11,506** | 0.0 | 0.3 | **11,627** |
| SQ21-031 | 233.3 | 233.6 | 0.2 | **14,035** | 0.1 | 0.5 | **14,307** |
| SQ21-034 | 48.6 | 48.9 | 0.1 | **10,085** | 0.0 | 0.2 | **10,114** |
| SQ21-047 | 44.7 | 45.2 | 0.4 | **3,574** | **9.0** | **12.7** | **6,171** |
| SQ21-048 | 50.3 | 51.8 | 1.3 | **4,032** | 2.9 | **11.4** | **5,999** |
| SQ21-059 | 95.6 | 96 | 0.3 | **3,473** | **22.5** | **5.6** | **6,067** |
| SQ21-059 | 204.4 | 204.7 | 0.2 | 78 | **59.3** | 0.0 | **5,021** |
| SQ22-078 | 135.8 | 137 | 0.8 | **1,998** | **9.3** | 0.2 | **3,217** |
| **No. 3 / NG-3 Vein System** | | | | | | | |
| SQ20-005 | 292.7 | 297.8 | 0.6 | 8 | **23.8** | 0.01 | **2,058** |
| SQ21-022 | 319.9 | 325.8 | 4.7 | **339** | **8.7** | 0.7 | **1,586** |
| SQ21-023 | 345.5 | 347.8 | 1.6 | **442** | **6.1** | 0.3 | **1,242** |
| SQ21-024 | 209.5 | 213.5 | 3.1 | 138 | **6.2** | 0.1 | **723** |
| SQ22-067 | 307.2 | 310.9 | 3.0 | 75 | **4.9** | 0.2 | **528** |

## Current Resources and New Targeting




## Effective Exploration – Further Potential

- Effective Exploration: cash-discovery cost of only C$0.23/oz AgEq / C$15/oz AuEq
- Continued validation drilling on the No. 3 Vein
- New greenfields drill targets identified for 2026/27
- Next Target [1] Milestone: +100Mozs AgEq

1. The exploration target is conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate

## New Acquisition – 5,387ha Arlington Cu-Au-Ag Property, Southern BC

### Greenfields Exploration in a Highly Prospective District




### Fully Permitted for 2027 Drilling

- 50 drill sites permitted
- Road access – Highway runs through property

### Three Different Exploration Targets

- Au-enriched Polymetallic Veins (Beaverdell Analog)
- Au-Cu magnetite skarn (Buckhorn Analog)
- Cu-Mo-Ag Porphyry (Grassroots - Rona Target)

### Excellent Results from Initial Sampling

- 11.7g/t Au, 211g/t Ag and 3.22% Cu (grab)
- 6.8g/t Au and 2.0g/t Ag (grab)